



# USDA BROILER MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in all areas when compared to previous week. Trade sentiment was mixed ranging steady to firm. Demand was fair to good, best for active retail and fast food specials, first of the month, and to cover holiday needs. Supplies of all sizes were usually sufficient to well cleared for trade needs. Processing schedules were mixed with most plants down tomorrow in observance of July 4th. In the parts structure, trading was moderate to good with supplies of all items in good balance to short. In production areas, live supplies were mostly moderate. Weights were mixed, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-JUL-2006 (cents per lb)

Areas	US grade A Majority	Wtd Avg	Lds	Composite Wtd Avg	Lds
Boston/New England	TFEWR			61.88	28
Chicago	58.00-61.00	60.01	35	61.39	61
Ohio Cities	TFEWR			61.17	22
Denver	76.50	76.25	14	76.89	18
Detroit	58.00-62.00	60.67	12	63.05	46
Los Angeles	77.00	75.36	67	71.05	154
New York	60.00-63.00	61.77	22	62.40	46
Philadelphia	59.50-61.00	60.32	11	61.08	25
Pittsburgh	59.00-62.00	61.36	11	65.87	57
St. Louis	59.75-60.00	59.43	20	61.10	34
San Francisco	77.50	76.79	31	74.12	82

### Composite Weighted Average

Loads	07/03/06	Change Last Wk	06/26/06	07/04/05
573	65.72	1.45	64.27	71.27

WOG broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	64.00-66.00	64.84	39
Central	58.00-68.00	63.33	67
Western	62.00-74.00	69.02	47

### Southeast Area FOB Dock Equivalent

Mississippi	69.00-70.00	69.35	89
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,031	57.00-72.00	68.47

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	154.00	1,254
BREASTS - B/S	146.00	5,263
BREASTS - WHOLE	73.50	1,370
THIGH MEAT - B/S	85.00	1,049
LEG QUARTERS	36.00	8,477
WINGS	76.50	2,711

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST** Trucklot buying activity on ready-to-cook whole broiler/fryers was noted as good entering the holiday week. Offerings of all sizes were in close balance to well cleared. Movement through retail and distributive channels was moderate to good. The market tone was fully steady to firm. In the parts complex, breast items were in good balance to short. Most dark meat cuts and wings were adequate to well cleared.

**SOUTHERN** Trade sentiment was mixed, but overall at least steady. Demand was fair to moderate, best where retail ads, first of the month, and holiday buying interest was active. Supplies of all sizes were usually sufficient to closer balanced for trade needs. In the parts structure, movement was fair to good with supplies of all items in good balance to well cleared and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN** Final majority prices were 1 cent higher throughout the region. Trading reported at essentially higher prices for this weeks' delivery. Offerings were adequate for current needs. Buying activity improved to cover features. Retailer demand was moderate to good. Dealers reported satisfactory weekend clearances. Parts trading reported at 39-44 on leg quarters, 73-93 bone-in breasts and boneless breasts at 133-143. The Los Angeles negotiated WOG weighted average up 1.34 to 63.07, with the volume reported down 3 percent to 29 loads compared to last weeks' levels.

**MIDWEST** This week's final majority delivered prices moved higher into Chicago, Detroit and St. Louis from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was steady to fully steady on limited offerings. Retail and food service demand was moderate to fairly good, best into fast food. Floor stocks were adequate to close; sizes mixed. Parts supplies were adequate to close on a moderate to light trade call. The trade sentiment was steady to firm on all parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was good. Seller offerings were in good balance to well cleared. Live supplies were moderate; weights varied, and were desirable overall. Processing schedules were moderately heavy. Most plants planned to close tomorrow in observance of the Fourth of July Holiday. Less than trucklot asking prices were 1 cent higher at 61 to 75 cents. Trade sentiment was fully steady to firm. In the parts complex, offerings on the majority of cuts were generally noted as well balanced to short of immediate needs.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

### BRANDED U.S. GRADE A

RANGE	57-76
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not released to avoid disclosing individual operations.	

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was noted as fairly good to good entering the holiday week. Offerings of breast items remained adequate to well cleared. Drumsticks, legs and wings were in good balance. Movement through retail and distributive channels was moderate to good. The market tone ranged steady to firm for breast items; fully steady to firm for wings, legs and drums.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	145-150	136.20	742,200
TENDERLOINS	120-125	114.68	208,080
BREAST - WITH RIBS	73-74	78.90	51,120
BREAST - LINE RUN	73	76.13	68,400
LEGS	43-44	41.79	175,740
LEG QUARTERS (BULK)	34-35	34.61	271,440
DRUMSTICKS	38-39	40.64	95,600
THIGHS	28-29	40.89	38,600
B/S THIGHS	83-84	83.61	114,320
WINGS (WHOLE)	75-76	69.64	255,860
BACKS AND NECKS (STRIPPED)	10-12	11.71	17,320
LIVERS (5 POUND TUBS)	30-35	25.73	13,320
GIZZARDS (HEARTS)	45-50	45.33	22,520

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,465	112.00-198.00	134-143	138.28
TENDERLOINS	277	110.00-182.00	-	126.92
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	423	31.00-36.00	32-35	33.55
LEG QUARTERS (4/10)	1,732	26.00-37.00	35-36	35.42
WINGS (WHOLE)	728	57.00-88.00	70	73.27
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,087	17.00-32.00	23-24	24.16

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/03	06/29	06/29	06/26	06/22
Alabama	3,868	4,126	5.30	3,867	5.26
Arkansas	5,113	5,406	5.18	5,185	5.15
Delmarva	2,298	2,167	5.67	2,180	5.55
KY-LA-TN	2,098	2,167	4.43	2,208	5.04
Mississippi	2,873	2,918	5.64	2,940	5.69
North Carolina	2,604	2,518	6.65	2,625	6.67
Texas	2,489	2,571	5.31	2,380	5.27
Total	21,343	21,873	5.42	21,385	5.46
Mon	21,343(A)			21,385(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Jul 2005 is estimated to be 31,932,000 down 0.49 percent from a week ago. and up 608.2 percent from a year ago.

(last week 32,090,000 last year 4,509,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	685	128.00-169.00	-	135.66
TENDERLOINS	290	100.00-154.00	-	117.66
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	158	37.00-56.00	38-39	39.61
LEG QUARTERS (BULK)	585	30.00-35.00	32-33	32.33
LEG QUARTERS (4/10)	771	32.00-38.00	34-35	34.97
WINGS (WHOLE)	320	59.00-79.00	67-71	68.50
WINGS (CUT)	280	80.00-95.00	85-88	87.25
DRUMSTICKS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
TRADING FOR JUL 03, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.50 - 52.00	49.67	50.04

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL  
TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-JUL-TO 07-JUL-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	130.00 - 143.00
BREAST - LINE RUN	69.00 - 96.00	73.00 - 79.00
LEGS	39.00 - 50.00	-
LEG QUARTERS (BULK)	33.00 - 42.00	34.00 - 36.00
LEG QUARTERS (4/10)	33.00 - 42.00	37.00 - 38.00
DRUMSTICKS	34.00 - 51.00	-
THIGHS	28.00 - 40.00	-
WINGS (WHOLE)	64.00 - 90.00	79.00 - 80.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 40.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82-100
WOGS 2# & UP - CUT UP 8&9 PIECES	85.5-102.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

#### DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-108
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

June 30, 2006

**CHICKEN WITH SKIN ADDED**

<u>PRICES</u>		<u>VOLUME</u>	
FAT CONTENT	FROZEN	FRESH	EXPORT
15% OR LESS			
RANGE	- 15.00-16.50		-
WTD AVERAGE		16.02	
15-20%			
RANGE	14.50-20.00	11.00-15.00	1,749,000
WTD AVERAGE	16.12	12.79	1,189,000
20% OR MORE			
RANGE	- 13.00-14.00		-
WTD AVERAGE		13.33	

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

June 30, 2006

**CHICKEN WITH SKIN ADDED**

<u>PRICES</u>		<u>VOLUME</u>	
FAT CONTENT	FROZEN	FRESH	EXPORT
15% OR LESS			
RANGE	-	16.00	-
WTD AVERAGE		16.00	
15-20%			
RANGE	13.00-15.00	12.50-16.25	1,032,400
WTD AVERAGE	13.90	14.42	767,200
20% OR MORE			
RANGE	-	-	-
WTD AVERAGE			

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Trading was lower compared to the past week. Demand was moderate for fully adequate supplies of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF  
03-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-12.5 CENTS/LB.	8-10	8.91

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST LIVE HEAVY HEN** Prices were irregular when compared to the previous week. Demand was no better than fair for the at least adequate to fully adequate offerings of spent hens. Processing schedules were less than normal due to the holiday. Sales of finished product was generally light to fair. The undertone was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\*  
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF  
03-JUL-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-11 CENTS/LB.		8.21
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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